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**NB**

自然美

NATURAL BEAUTY

**Natural Beauty Bio-Technology Limited**

自然美生物科技有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 00157)**

**DELAY IN DESPATCH OF CIRCULAR  
AND  
POSTPONEMENT OF EXTRAORDINARY GENERAL MEETING**

Reference is made to (i) the announcement of the Company dated 23 July 2020 in relation to the Supplemental Agreements, 2020 CCT Agreement and the Transfer of Spa Business Agreement (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of the Supplemental Agreements, the 2020 CCT Agreements and Transfer of Spa Business Agreement, the respective advice of the Independent Financial Adviser and the Independent Board Committee and the notice of the EGM was expected to be despatched to the Shareholders on or before 12 August 2020.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular and the notice of the EGM will be postponed to a date falling on or before 26 August 2020.

## **POSTPONEMENT OF EGM**

As stated in the Announcement, the notice of the EGM was expected to be despatched to the Shareholders on or before 12 August 2020 with a view that the EGM be held on or before 31 August 2020. Since additional time is required to finalise certain information to be included in the Circular, the EGM shall be postponed accordingly. The details of the EGM will be set out in the notice of EGM, which shall be despatched to the Shareholders on or before 26 August 2020.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the Shares on the Stock Exchange has been suspended at the request of the Company since 9:00 a.m. on 25 March 2020 and will remain suspended until further notice. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board  
**Natural Beauty Bio-Technology Limited**  
**LEI Chien**  
*Chairperson*

Hong Kong, 12 August 2020

*As at the date of this announcement, the Board comprises Dr. Lei Chien and Mr. Pan Yi-Fan as executive directors; Ms. Lu Yu-Min, Ms. Lin Shu-Hua and Mr. Chen Shou-Huang as non-executive directors; and Mr. Chen Ruey-Long, Mr. Lu Chi-Chant and Mr. Yang Shih-Chien as independent non-executive directors.*